

Conversational Analytics Readiness Checklist

No	Key Areas to Evaluate	✓
01	Strategic Goals <ul style="list-style-type: none">▶ Do you have a clear purpose for conversational analytics (e.g., improving customer support)?▶ Have you defined measurable KPIs?	
02	Data Readiness <ul style="list-style-type: none">▶ Do you have access to relevant conversation data (like chat logs, emails, or transcripts)?▶ Is the data clean, structured, and stored securely?	
03	Technology & Tools <ul style="list-style-type: none">▶ Do you have or plan to use AI platforms that support analytics (e.g., Ajelix, IBM Watson, Dialogflow)?▶ Are these tools compatible with your current systems?	
04	Team Capability <ul style="list-style-type: none">▶ Are stakeholders (tech + business) aligned on goals and outcomes?▶ Do you have team members skilled in analytics, AI, or data?	
05	Integration & Infrastructure <ul style="list-style-type: none">▶ Can your existing tech stack (CRM, helpdesk, chatbot, etc.) integrate with conversational analytics tools?▶ Do you have IT support for deployment and maintenance?	
06	Budget & Compliance <ul style="list-style-type: none">▶ Are you prepared to manage data privacy and comply with regulations like GDPR or CCPA?▶ Have you allocated budget for setup, training, and upkeep?	